



Investigations Case Management - Release Notes

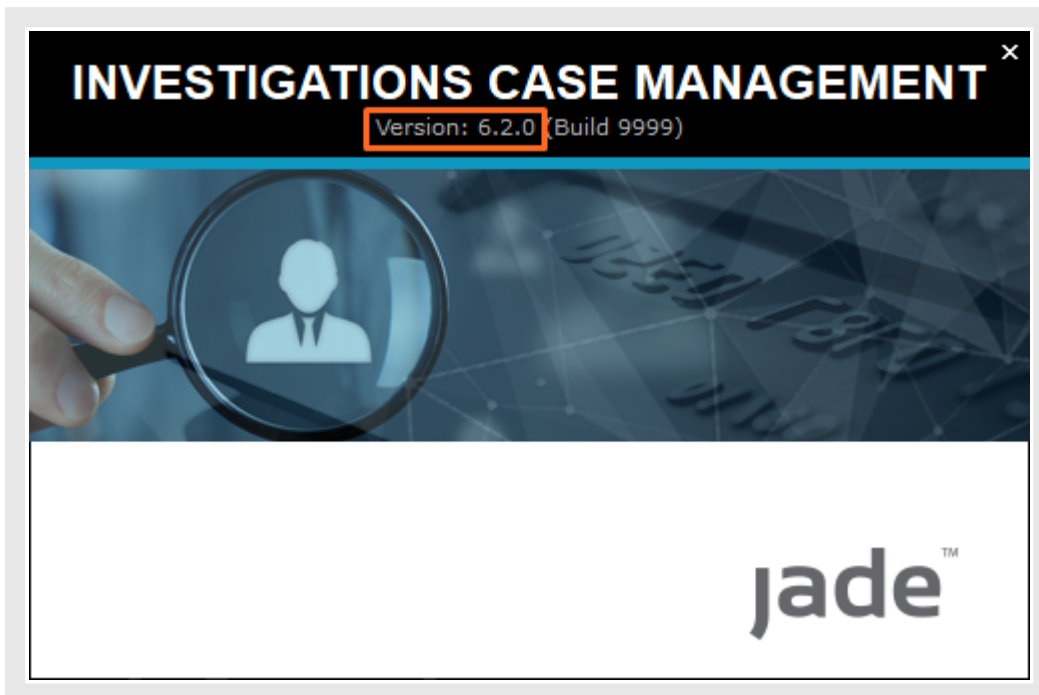
VERSION 6.2

jade[™]

Overview

These release notes explain the new features available in the 6.2 release of Investigations Case Management (ICM).

To see which version of ICM you're using, select **Help > About**.



Export Threads to Excel

We've changed the way exported threads are generated to make it easier to examine the exported data.

Previously, when you exported threads, ICM generated two text files:

- One contained the **thread structure** but no descriptions.
- One contained the **descriptions**, with references back to the thread file using the URN.

Now when you export threads, the two files are generated but in different formats:

- The **threads structure** is a text file (TXT)
- The **descriptions** are in an Excel spreadsheet (XLSX)

This means you can now see the:

- Full description of each case note (thread)
- Progression of an avenue of investigation – Each thread or block or thread is indented so you can see the branches

See Case Notes for Tangible Entities When You Export the Results of Searching Within a Case

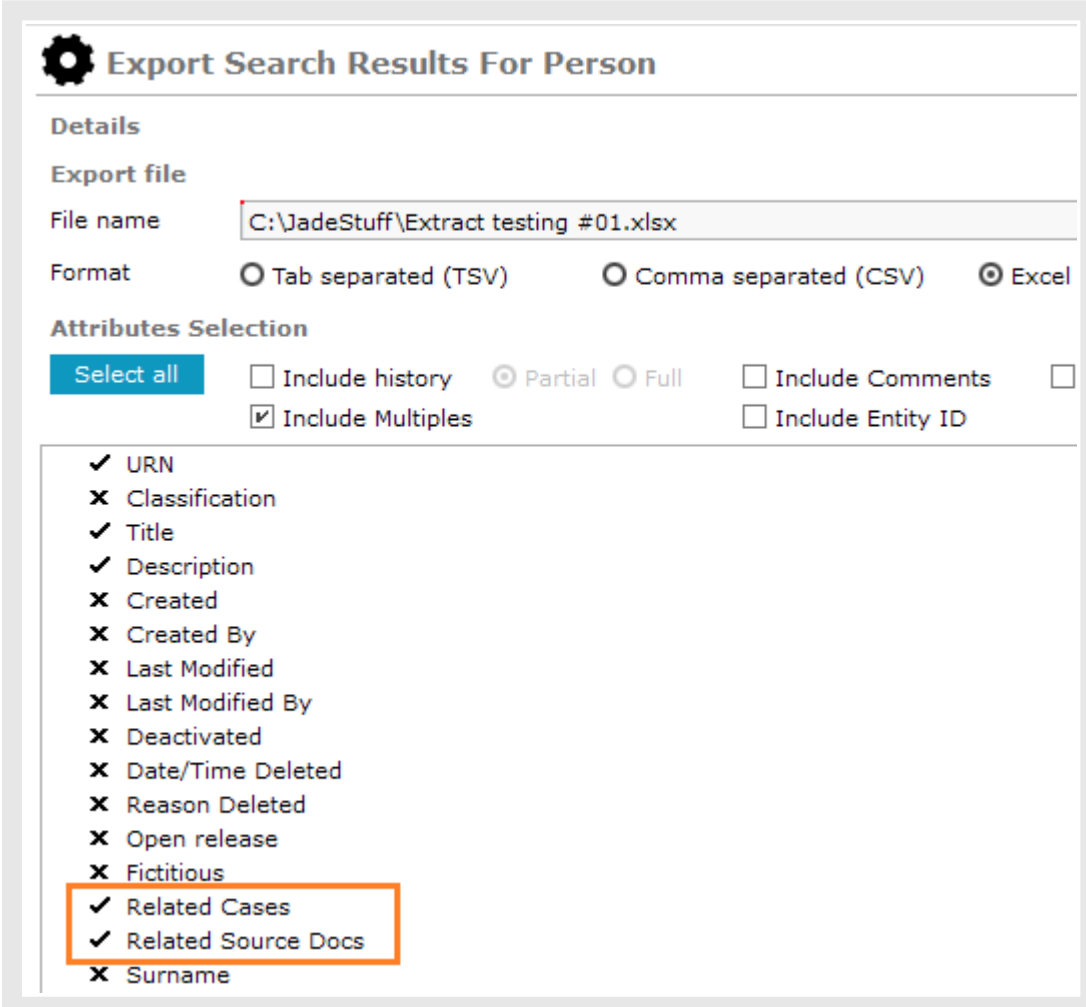
When you do a normal search—like for a Person—you open the Person search form, select your criteria, and get some results. When you export these results you can select **Related Cases** or **Related Source Docs**.

In your Excel spreadsheet these columns contain the cases each person is in. The columns also contain the case notes, IRs, etc, that each person is in.

Previously when you exported your search results, if you selected **Related Cases** or **Related Source Docs**, nothing populated in these columns.

Now when you're in a case, you can initiate a similar search in the context of that case.

In the example above, the search will only find Persons that are in the case, and the Related Cases and Related Source Doc columns will populate correctly.



Export Search Results For Person

Details

Export file

File name

Format Tab separated (TSV) Comma separated (CSV) Excel

Attributes Selection

Include history Partial Full Include Comments

Include Multiples Include Entity ID

- URN
- Classification
- Title
- Description
- Created
- Created By
- Last Modified
- Last Modified By
- Deactivated
- Date/Time Deleted
- Reason Deleted
- Open release
- Fictitious
- Related Cases
- Related Source Docs
- Surname

It's Easier to See When Users Are Inactive

Previously, a user would only be deactivated the next time they logged in to ICM.

Now ICM checks daily to see if users have been inactive long enough for them to be deactivated.

This depends on the settings you've selected under **Admin > System > Settings**.

If a user has been inactive according to your settings, ICM deactivates it.

This means your statistics are more accurate, which is useful if you're running reports to see if users have been inactive.

System Settings

Options Security Agency Backup & Housekeeping

Security

Logon authentication Application LDAP

Application Authentication

Minimum password length	<input type="text" value="2"/>
Maximum password length	<input type="text" value="12"/>
Password expires in (days)	<input type="text" value="365"/>
Remember 'nn' passwords	<input type="text" value="1"/>
Only allow one password reset per day	<input type="checkbox"/>
Allow direct logon from Windows™	<input checked="" type="checkbox"/>

LDAP Authentication

Host server name	<input type="text"/>
Domain name	<input type="text"/>
Tree structure	<input type="text"/>
Search attribute	<input type="text"/>
Port	<input type="text" value="0"/>
Use SSL	<input type="checkbox"/>

User Logons

Number of sessions allowed	<input type="text" value="99"/>
Number of invalid attempts	<input type="text" value="3"/>

User Deactivation

Number of mins inactivity before user's session is logged off	<input type="text" value="0"/>
Number of days of not signing on before deactivating user	<input type="text" value="3"/>

See More Information When You Deactivate a Type of Attribute

Previously, if an admin user tried to deactivate a type of attribute that was used in one or more file import definitions, you'd get an unhelpful error message.

ICM didn't show which definition was preventing the deactivation. This meant you couldn't identify the file import definition and remove the type of attribute type from that definition.

Now when you try to deactivate a type of attribute, the error message shows you which file import definitions you need to address.

